

WHITE PAPER RECHAIN

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1. Introduction to RECHAIN

We are a visionary company specializing in the tokenization of shares, an innovative tool that transforms physical property investments into accessible, transparent, and secure digital assets. This model offers our investors new capitalization opportunities, expanding investment possibilities with exclusive benefits.

In a world where technology constantly redefines financial opportunities, **RECHAIN** positions itself as the bridge between the present and the future of the real estate market. Through blockchain technology, we eliminate traditional barriers and democratize access to real estate investments,

enabling people from anywhere in the world to participate in the most exclusive and profitable projects in Dubai and the United Arab Emirates.

Our goal is to provide investors with an innovative way to access the real estate market, ensuring the inherent security of real estate while offering significantly higher profitability potential and an entry price as low as \$71 USD.

2. Underlying Assets for RECHAIN

Security tokens represent shares in **RECHAIN** backed by tangible assets such as real estate. Moreover, these tokens later can be converted into stablecoins, which are guaranteed by physical assets or capital derived from the sale of such assets held in bank accounts. This ensures their stability and prevents value depreciation.

This hybrid model is highly beneficial in terms of valuation, as it is driven by both the acquisition of new investors and assets and the laws of supply and demand. Consequently, the price of security tokens will never fall below the backing value of the underlying assets.

Also, Security tokens represent an innovative option for digital investment, offering transparency, divisibility, and ease of transaction, backed by assets such as company shares through blockchain technology. On the other hand, stablecoins are cryptocurrencies designed to maintain a stable value, making them a useful tool for transactions and as a store of value in a volatile market.

RECHAIN allows the purchase of security tokens not only with stablecoins but also with fiat money through payment gateways that accept debit cards, credit cards, and traditional bank transfers. This flexibility facilitates investment by reducing barriers and attracting investors who seek both the

security of stablecoins and the potential of tokenized assets and real world assets RWA.

Additionally, by operating in a more centralized environment, these payment options provide greater transactional security and support, especially in countries where cryptocurrency transactions still lack legal or regulatory backing. This enhances liquidity and boosts the financial ecosystem of the company, offering more reliable and accessible alternatives for investors.

3. RECHAIN Technological Platform

Ethereum is the leading network in real-world asset tokenization (RWA). Ethereum is the most used blockchain for real asset tokenization projects such as real estate, bonds, raw materials, art and even gold. Large institutions such as BlackRock, Franklin Templeton and JPMorgan have chosen Ethereum (or their layer 2 solutions) to launch their RWA initiatives. This makes Ethereum the most reliable, solid and supported network by the traditional financial ecosystem.

Ethereum has standards such as ERC-20 and ERC-721, which facilitate the creation of tokens compatible with wallets, exchanges, DeFi platforms and custodians. Ethereum is one of the most secure blockchains in the world, with thousands of nodes and validators. The information recorded is immutable and public, which gives investors confidence to know that it cannot be altered or manipulated.

Legal and financial automation with smart contracts allows us to reduce operating costs, without intermediaries or human errors, in addition to Access to a global ecosystem and DeFi, it allows us to generate additional value for our investors.

Ethereum allows you to integrate transfer restrictions, whitelists and audits, which makes it easier to comply with KYC/AML regulations in many countries.

Ethereum is the preferred network for solid projects, since most serious and scalable long-term tokenization projects are on Ethereum. Their reputation in the crypto and financial market is superior, which automatically positions us in a high-quality ecosystem.

4. Definitions of *RECHAIN* Program Participants

Investors:

The investor chooses to exchange their cryptocurrencies or fiat money for the company's security tokens, becoming a shareholder. From that moment, they have rights to the profits but are free from administrative and labor responsibilities. They simply enjoy the benefits without worrying about obligations.

Issuers:

These companies must operate in compliance with the regulations of both countries, ensuring transparency and legal adherence. By doing so, they facilitate the digitization of shares through blockchain technology, providing investors with a secure and efficient way to participate in the company.

Additionally, the company is subject to constant audits by tax authorities and anti-money laundering agencies to verify the legal origin and destination of funds. This guarantees the integrity and legitimacy of financial operations.

Exchange Platforms:

The ***ReChain*** platform, built on Ethereum blockchain technology, enables the acquisition of security tokens. Users benefit from extreme security and decentralization, as tokens are stored directly in wallets such as Metamask.

ReChain's decentralized payment gateways ensure seamless transactions and an effective connection between technology and users.

Technological Overview

Technology Stack

PHP Version 8.2: Chosen to avoid compatibility issues and errors due to lack of updates, ensuring stability and security.

Laravel Framework 11: Powerful and secure, requiring detailed mapping and time to implement changes, but guaranteeing a secure environment.

Languages Used: HTML5, CSS, JavaScript, PHP 8.2, and MySQL.

Database Manager: phpMyAdmin and MySQL.

VPS Infrastructure

- CPU Cores: 4
- Memory: 16 GB
- Bandwidth: 16 TB
- Disk Space: 200 GB

These specifications ensure a fast and efficient user experience.

Control Panel

CPanel WHM: Includes application installers, file managers, and SEO tools, facilitating management and continuous improvement.

Maintenance Manager: Allows the site to be put into maintenance mode without affecting the user experience.

Debugging Tools: Enable quick detection and resolution of errors.

Development Features

Naming and Documentation: Highly documented code to avoid confusion and facilitate improvements.

Programming Paradigm: Based on SOLID principles and clean architecture, focusing on scalability, sustainability, security, and ease of improvement.

Automated Testing: Use of PHPUnit and other tools to validate changes before implementation.

API Features

Phase 1: API installation with PayPal payment engine.

Phase 2: Documentation for installation by the development team, including Stripe.

Phase 3: Code generator to integrate the API into any site, supporting payments in crypto and credit cards.

Administrative Panel

The administrative panel allows for complete business information management and payment configuration, offering the following features:

Dashboard Reporting: Sales KPIs by user, average investment ticket, number of visits.

Automated Commission Payments: Ensures seamless distribution of earnings.

Support and Advisory Management: Managed through an AI-powered chatbot.

Regulators

The Superintendence of Companies, Securities, and Insurance (SCVS) of Ecuador is the governing body responsible for overseeing and regulating the issuance, purchase, and sale of tokenized company shares. It ensures compliance with the Company Law and other relevant regulations.

SCVS Management

Registration and Supervision: The SCVS registers and supervises all companies issuing tokenized shares, ensuring they meet legal and regulatory requirements.

Transparency: Promotes transparency in share issuance and sales, fostering investor confidence.

Transfer Control: Regulates share transfers, ensuring all transactions are properly notified and recorded.

Legal Compliance: Ensures companies comply with all applicable laws and regulations, including shareholder rights protection.

Issuance and Transfer Process

Initial Registration: Companies must register the issuance of tokenized shares with the SCVS.

Transfer Notification: Share transfers must be reported to the SCVS through its web portal.

Validation: The SCVS verifies and records transfers, ensuring transactions are legal and transparent.

Regulatory Benefits

Security: Investors can trust that tokenized shares are regulated and supervised by an official entity.

Transparency: Transaction information is accessible and verifiable, increasing market confidence.

Profitability: Investing in stable assets like real estate, combined with innovative strategies and partnerships, enables much higher ROI than the traditional 10-20% annually.

Compliance: Companies must follow regulations, reducing the risk of fraud and malpractice.

Financial Oversight Bodies

The Financial and Economic Analysis Unit (UAFE) of Ecuador plays a key role in regulating and supervising financial and economic activities. Its primary goal is to prevent and detect illicit activities such as money laundering and terrorist financing.

The Internal Revenue Service (SRI) of Ecuador is responsible for tax collection and fiscal policy management, ensuring revenue generation for social cohesion and economic development.

Service Providers

Stockens SAS is an innovative company dedicated to providing tokenization services and specialized technical support. We are pioneers in using blockchain technology to transform assets and create digital tokens representing these assets.

Tokenization Services

Asset Tokenization: We convert various assets into digital tokens that can be traded on blockchain platforms, including real estate, securities, and other financial assets.

Advisory and Consulting: We offer consulting services to help our clients understand the tokenization process and make informed decisions.

Exchange Platform Integration: We facilitate the integration of tokens into various exchange platforms, ensuring a smooth and secure user experience.

Technical Support

24/7 Support: Continuous technical assistance to resolve any issues and ensure seamless operation.

System Maintenance: Regular maintenance and updates to keep our platforms and solutions secure and efficient.

Customization and Development: We work closely with clients to develop tailored solutions that meet their specific needs.

Commitment to Security and Innovation

Security: We implement best practices and security technologies to protect client data and assets.

Innovation: We constantly explore new technologies and methods to improve our services and deliver cutting-edge solutions.

5. General Compensation Model of RECHAIN

Benefits

All active members of the **RECHAIN** community and token holders can enjoy exclusive activities worldwide.

- Free Stays at **RECHAIN** Properties – Initially in Dubai, offering rejuvenating experiences tailored to our members' interests.
- Purpose-Driven Retreats – Health, spirituality, detox, mindset, and wealth creation programs.
- 20% Discounts on Selected Brands, including:
 - Catering services
 - IT services
 - Concierge services
- VIP Investor Dinners and experiences in Dubai – Networking opportunities to build valuable connections.
- Sales Incentives – Rewards for top-performing sales.

- Exclusive Global Events – Travel opportunities and benefits for **RECHAIN** community members.
- Referral Rewards – 4% commission for referring new investors.
- Access to Global **RECHAIN** Token Events – Participation in top-tier industry gatherings.
- Fully Paid Trip to Dubai – For selected investors.

Join us in revolutionizing Real Estate investment and be part of the next big movement in global finance. Together, we unlock new opportunities for generational wealth creation and financial inclusion.

Visit www.rechaintoken.io to learn more about how you can start investing in this new world where digital and traditional assets merge.

6. Main Applications

The future of finance is unfolding now, and **RECHAIN** invites you to lead the way:

For Investors: Gain access to a high-growth market with significant potential. Our robust platform and innovative tokenomics offer a unique investment opportunity in the rapidly expanding real estate asset sector.

For Partners: Leverage our cutting-edge infrastructure to enhance your offerings in tokenized assets. Join our ecosystem and take advantage of our liquidity solutions, multi-chain support, and user-friendly interface.

For Users: Step into the future of investment today. Enjoy unprecedented access to real estate investment opportunities that were previously reserved for institutional players. Start your journey toward fractional ownership of high-value assets with minimal capital.

Advantages for Developers

1. Fast Access to Capital:

By tokenizing **RECHAIN** shares, developers can secure capital quickly and efficiently, without relying solely

2. Scope Expansion:

By tokenizing our company and accessing its projects, builders can reach a global base of investors, which increases the probability of investing in projects directly and in cash.

3. Reduction of Financial Costs

Financing through tokens can be cheaper than the interest and commissions associated with traditional loans.

4. Transparency and Trust

Thanks to blockchain technology, projects have traceability and transparency, which generates greater confidence in investors.

Advantages for Investors

1. Access to Fractional Investments

With **RECHAIN**, investors can participate in large real estate projects with minimal investment thanks to tokenization.

2. Transparency and Security

Blockchain technology ensures transparent, traceable and secure transactions, minimizing fraud risks.

3. Generation of Passive Returns

Tokens can be linked to passive income, such as income generated by properties or appreciation of the value of real estate.

4. Global Market

Investors can participate in international projects without geographical restrictions.

5. High Liquidity

Tokens can be bought or sold initially within our platform and community, later we can exchange tokens on trading platforms, allowing liquidity in a traditionally illiquid market.

6. Protection against Inflation

Tokenized real estate is an excellent way to protect capital against inflation, since it usually maintains or increases its value over time.

7. Token Mortgage as a Credit Collateral. Tokens can be used as a credit collateral within Rechain or in financial institutions.

A new smart contract is signed to formalize the use of tokens as a guarantee.

7. RECHAIN Smart Contracts

Creation and destruction of tokens: Since **RECHAIN** tokens represent the holding of shares, new tokens cannot be issued or existing ones can be burned. The amount of tokens is fixed and is determined by the company's available shares. Smart contracts ensure that the transfer of tokens is carried out fairly and safely between stockholders.

Automated transactions: Smart contracts facilitate automated transactions, ensuring that operations with **RECHAIN** tokens are carried out quickly and efficiently without the need for intermediaries. These transactions may include the purchase, sale or rental of properties in Dubai, optimizing the company's business processes.

Transparency: All transactions related to **RECHAIN** tokens are recorded on a public blockchain, allowing anyone to verify and audit transactions in real time. This guarantees a high level of transparency and trust in the system.

Transfer Restriction: Token holders cannot transfer tokens to users without KYC on the Rechain platform. This ensures safety and regulatory compliance.

Decentralized governance: Despite the fact that **RECHAIN** token holders do not have a say in the company, smart contracts facilitate the implementation of certain decentralized governance mechanisms, ensuring that internal policies and procedures are followed automatically and fairly.

8. Funds allocation, regulations, staking & locking period

Funds Allocation:

The allocation of funds will be as follows:

- 1% API & Technology Maintenance
- 1% Financial & Legal Advisors
- 4% Referral Fees
- 4% Real Estate Management Fees
- 5% Marketing & Events
- 5% Capital Reserves for Growth
- 80% for Real Estate Investments.

Staking Mechanism:

As a traditional company generating profit, we offer reward mechanisms for loyal holders of Rechain token. By staking your tokens, you will receive dividends based on the amount you hold, which will be distributed twice a year, later than the first year.

- Each staking period lasts 6 months

If you choose to unstake before the end of the staking cycle, the following penalty apply:

- Unstaking within 90 days results in 0% return.
- Unstaking between 91 to 179 days results in a 40% return.
- Guarantee of legal compliance in the tokenization and use of mortgaged tokens.

Token Lock Period:

For the first year of operation, Rechain tokens will be locked and cannot be sold through the platform. During this period, there will be no dividends or profits distributed. The primary goal during the first year is to maximize the appreciation of the market cap. This strategy will enhance the value of your holdings, in line with the tokenomics pools.

9. Tokenomics

This project aims to establish an investment agreement with the largest and most recognized developers in the Middle East, starting with an initial investment of 50 million dollars, expecting an increase in the value of the token from 100% to 500% in a year. In addition to the valorization of the property in the real estate market, receiving the corresponding profits.

Exclusive Benefits of the First Token, It can be exchanged for tickets to events, lodging in Rechain assets and souvenirs.

Special conversion: Each token can be exchanged for 2 tokenized shares of Rechain.

As the project progresses, different stages will be implemented to maximize the return on investment and diversify the real estate portfolio.

- Total Tokens supply: **9,666,333**
- Half Tokens Supply Distribution: **4.833.166**
- Total Fund \$ **2,053,274,124**

% Distribution	2%	5%	15%	15%	13%
Valorization %	100%	200%	300%	400%	500%
Token Value	\$ 71	\$ 141	\$ 212	\$ 283	\$ 354
Pool	P1	P2	P3	P4	P5
Supply Tokens	706.941	706.941	1.413.882	1.060.411	848.329
Company Caps	\$50.000.000	\$100.000.000	\$300.000.000	\$300.000.000	\$300.000.000

The project is distributed in 5 pools of capital accumulation:

1 PHASE: (50 Million dollars)

- Investor agreement with the largest and most prestigious developers in the Middle East.
- Exclusive Alliances
- Maximum appreciation of capital
- In this phase we will use our best tools to take advantage of capital and invest strategically in projects of high valuation and development to get the highest possible percentage for the investor
- 100% profit expectation of the token when the first investment Pool is filled.

2 PHASE: (100 Million dollars)

- Discount benefits before the launch of each property
- Retain certain units for 6 months to maximize profits by flipping.
- Inventory rotation in a maximum of 8 weeks
- Investment in projects on plans
- Investment of Ready to Move projects
- Properties in Stock to generate profitability in short and long-term rents
- Investments in new product launches every 3-4 weeks, ensuring a constant flow of inventory and continuous expansion in the market and diversity in assets.

3 PHASE: (300 Million dollars)

- Acquisition of Ultra Branded Residential Products.

- Acquire branded residential properties at a discount to ensure capital appreciation.
- Keep these properties as collateral and rent them in the short or long term.
- Direct sale of exclusive projects in Dubai.
- At this point we will enjoy having the exclusivity of promoting and owning unique developments worldwide; In alliance with large developments, all purchases and sales originated at this point go through **RECHAIN**.
- Offer investors the opportunity to rent properties during their visit to Dubai.
- Organize private tours to Dubai, property visits, private dinners with investors and celebrities, creating closer relationships with developers and the Rechain community.

4 PHASE: (300 Million dollars)

- Global Expansion in the best and recognized cities and most prestigious markets, taking into account various factors for the growth and appreciation of the investor's capital worldwide.
 - All investments outside the UAE return to the AED exchange rate, with the dirham being a stable currency unlike others.
-
- Saudi Arabia
 - London
 - Hong Kong
 - Singapore

- Monaco
 - Istanbul
-
- Partnership and alliances with the most influential families and developers in Dubai and the Middle East for the Development of Town Houses and villas community.
 - Strategic Partners: Include one of the main families in the United Arab Emirates.
 - Project Development: Construction of Town Houses in a small community, positioning the group as developers of real estate projects in Dubai.
 - In this phase we incorporate services such as residential branding and property management, acquiring an additional profit for our investors.

5 PHASE: (300 Million dollars)

- In this phase with strategic alliances of developers, we expand our horizons and affirm community in the first healthy & wealthy developments by **RECHAIN**.
- Boutique hotel
- Modern and unique design
- This concept is born from the idea of caring for and expanding a comprehensive concept in the health and well-being of the individual in all important areas of his life.

Taking special attention to:

- Wellness health
- Unique and innovative concepts
- Holistic kitchen
- Healthy eating all products are organic grown with the highest quality standards adjusted and tailor-made according to the indications and objectives to be achieved by our partners
- Modern functional gym, Pilates, yoga
- Advanced technology equipment to promote health and well-being
- Anti-aging equipment
- Trained and certified professional to provide personalized advice and support
- Spa facilities with pools, ice bath, infrared sauna, massage, rehab services
- Spaces for personal growth and development
- Retreats
- Alliances with large and renowned hotel chains to contribute experience and exclusivity to the project.

Total Fund : 2B USD

Total Supply: 9.666.333 Tokens

Supply for the 5 phases : 4.833.166 Tokens

10. Rates: Revenue Model

RECHAIN

1. Coining and burning fees: \$0.00 usd
2. Transaction fees: \$2.00 usd

11. Benefits and Possible Risks

Benefits

- 100% guaranteed return in the first year.
- Diversified investment opportunities with different levels of risk and return.
- Capital appreciation potential with ultra branded products and flipping strategies.
- Creation of strategic relationships and exclusive experiences for investors.
- From Stage 1, the entire project can be tokenized since it is based on tangible physical assets, allowing greater flexibility and access to different types of investors.

Potential Risks

- Volatility of the real estate market.

- Dependence on sales capacity and market fluctuations.
- Costs associated with property registration and maintenance.

Rechain seeks to maximize returns while diversifying and mitigating risks through a well-defined and strategic phased investment structure

To mitigate the risks identified in the project, the following measures and strategies are proposed:

1. Real Estate Market Volatility Mitigation

Investment Diversification:

- Invest in different types of properties (initial investment units, full floors, and ultra branded products) and in different geographical markets (Dubai, London, Istanbul, Hong Kong and Saudi Arabia).

- This diversification helps protect the portfolio from fluctuations in a specific market.

- Discount on Initial Acquisitions:

- Negotiate discounts of up to 5% or more, on the maximum market price in the purchase of complete apartments before they go on the market. This creates an additional safety margin and cushions any potential drop in market prices.

- Asset Tokenization: Facilitate liquidity and access to capital through the tokenization of assets, allowing investors to buy and sell fractional shares of the company, which reduces exposure to market volatility.

- We have the advantage and exclusivity of having limited properties of the sale so the execution of the purchase and sale of the shares becomes more active due to the supply and demand of the market.

2. Mitigation of the dependence and Sales Capacity of Rechain and DC Group, Direct Collaboration with the Developers' Sales Team.

- Establish a collaboration agreement with the sales team of our partner developers, to ensure a joint effort in the commercialization of the properties.

- This includes access to marketing strategies, participation in product launches, and alignment of sales objectives.

- Complementary Sales by the Own Team: Have an internal sales team that works in parallel with the team of our partner developers. This team will focus on secondary markets or specific customers that Rechain cannot cover, ensuring that not all responsibility for sales falls on Rechain.

3. Strategic Unit Retention for Flipping:

- Keep a part of the units for a period of 6 months before selling them in the secondary market, taking advantage of possible increases in market value and reducing the pressure to quickly sell all units.

4. Mitigation of Registration and Maintenance Costs:

- Optional Registration Assessment in DLD: Offer the option of registering the property with the Dubai Land Department (DLD) only to those investors who wish greater security of ownership, but without making it mandatory, thus reducing the initial costs for those investors who prefer not to assume this burden.
- Negotiation of Favorable Maintenance Terms: Negotiate with our developers and other partners to include long-term maintenance services as part of the purchase agreement, minimizing operating costs and ensuring that the properties are maintained in excellent condition.

5. Financial and Liquidity Risk Mitigation

- Financial Contingency Plan: Establish a reserve fund equivalent to 5-10% of the total investment to cover any unexpected costs or temporary falls in market value.
- Flexibility in the Payment Structure: Negotiate flexible payment terms with our developers and other partners to allow the strategic use of liquidity, maintaining the ability to adjust investment strategies according to market conditions.

- Use of Emergency Funds for Liquidity: Include a clause in investment agreements that allows the sale of specific assets or units in advance if necessary, guaranteeing access to liquidity in unforeseen situations.

6. Risk Mitigation Related to the Sales Strategy

- Market Monitoring and Quick Adjustments: Implement a constant market monitoring system to adjust sales strategies according to current trends, such as price adjustment or identification of emerging opportunities.

- Proactive Marketing and Strategic Alliances

- Develop specific marketing campaigns aimed at high-value customer segments, using exclusive events, preferential access to properties and personalized experiences in Dubai to attract international investors.

- Partnerships with International Real Estate Agencies: Create strategic alliances with real estate agencies in key markets (such as Europe, Asia and North America) to maximize exposure and attract more international buyers.

7. Partner Relationship Risk Mitigation

- Clear agreements and transparency with our developers: Formalize clear agreements that define the responsibilities, rights and benefits of each

party, establishing expectations and responsibilities from the beginning of the project.

- Building Strategic Relationships: Create and strengthen relationships with developers, HNWI, investors and other key players in the industry, through periodic meetings, private dinners, and exclusive events, ensuring alignment of interests and long-term commitment.

8. Regulatory and Legal Risk Mitigation

- Permanent Legal Advice

- We have a team of expert legal advisors in tokenization, cryptocurrencies and real estate law in Dubai and other target markets to ensure compliance with all local and international regulations.

- Regulatory Change Monitoring: Establish a continuous monitoring system to detect changes in regulations that may affect operations or investments, allowing timely adjustments in project strategies.

These strategic measures seek to reduce the risks associated with the project, protect the invested capital, and ensure a positive return for investors while exploring expansion opportunities in key markets.

12. Roadmap

Phase 1 - 2025

It reaches a capital of 50 million USD for real estate investments.

- Licenses and legal registration of Rechain to operate through the tokenization of assets.
- ETH test network MVP
- Development of The Root Network's test network
- Account abstraction (session tokens and screenless transactions)
- API integration
- KYC/AML integration
- History of chain transactions
- Chainlink CCIP (Deposit USDC in Rechain accounts in ETH)
- Deposits and bank transfers in fiat
- Broker infrastructure and Rechain vaults
- Integration of Rechain partners and investors (Q3 2025)

- Launch of The Root Network's BETA main network and marketing campaign (Q2 2025)
- Expansion of the offer of tokenized assets and strategic partnerships (Q3 2025)

Phase 2 - 2025

It reaches a capital of 100 million USD for real estate investments.

- Pre-Launch 3Q - 2025
- Login through non-custodial wallets (Phantom - Metamask + WalletConnect)
- Build additional infrastructure to issue Rechain on any blockchain compatible with EVM.
- Web 2 login options (Google, 2FA, Email).
- Launch the B2B infrastructure offer for real assets (RWA).
- Multichain expansion of the B2C platform.
- Develop applications for iOS and Android.
- Governance and continuous updates.

- **RECHAIN** fosters a dynamic environment through support and chain governance, allowing community participation in improvements, development and continuous updates.

- Explore insurance options for the platform for end users.

Phase 3 - 2025

Official Launch 3Q 2025

- Open to the global community.

- Reach a capital of 300 million USD for real estate investments.

- Integration with bank accounts and debit cards for the best use of our customers.

- Integration of input/exit ramps for fiat.

- Rechain staking: get rewards for staking with the Rechain token.

- Rechain guarantees compliance with accessible entry and exit protocols for fiat and tokenized assets, serving both retail and institutional users with regulatory compliance.

- Diversification of the investment portfolio in the markets with the highest profitability globally: London, Saudi Arabia, Istanbul, Hong Kong, Singapore.

Phase 4 - 2025

1Q 2026: Official launch on decentralized exchanges: PancakeSwap, Uniswap.

- Reach a capital of 300 million USD for real estate investments.
- Enjoy a trading experience by exchanging one asset for another.
- Easy exchange of the Rechain token for others directly between different Exchanges.
- Creation of an exclusive community of villas in the UAE.
- Game integration and its entire ecosystem. Development of an interactive game where participants can earn *RECHAIN* tokens, engage with the community, and exchange their rewards for nights in our exclusive properties in Dubai and around the world. They will also enjoy access to special events and unique benefits created exclusively for our community.

Phase 5 - 2026

2Q 2026: Official launch on centralized exchanges: Binance, KuCoin, Bybit.

- Reach a capital of 300 million USD for real estate investments.
- Intelligent diversification, robust and easily accessible system, continuous improvements and increase in the capital and profit of our associates.

Launch Plan

Rechain will implement a phased launch strategy, starting with a private beta for first investors in the second quarter of 2025, followed by a public launch supported by a comprehensive marketing campaign in the third quarter of 2025. Continuous development will focus on improving the features of the platform and expanding the variety of tokenized real estate assets available in the Middle East.

Each token will represent a share in **Rechain Company**.

Why Invest in Rechain

Investing in **Rechain** combines the stability of real estate with the potential to generate high returns. Through our exclusive partnerships with established developers and our extensive experience in the real estate market, we can achieve a significantly higher ROI every year compared to individual investors.

You can start investing and become a shareholder of a tokenized company with only \$71 USD. In addition, you have the opportunity to double your investment in tokens every time we reach the capital threshold for our five investment funds, thanks to your participation in an active community of investors.

We are offering a limited number of shares: there are only 9.666.333 shares available and only 4.833.166 will be in circulation for sale of Tokens. This shortage generates greater demand and greater exclusivity. Over time, the growth potential in the value of these shares could reach up to 10X at the end of the launch stages.

13. Conclusions

Investing in tokenized shares of **RECHAIN**, allows investors to access the purchase of properties in the most advantaged destinations worldwide; thus obtaining a significant return on investments, which helps to diversify the portfolio and optimize profits above the conventional way.

In addition, **RECHAIN** allows investing in fractions of properties, which makes it possible to participate in the most booming real estate market with reduced capital. Unlike traditional real estate investments, tokenized shares can be bought and sold from our platform offering greater liquidity to the investor.

RECHAIN uses blockchain technology providing an immutable record of all transactions, which increases transparency, confidence and security in investment, allowing investors to access opportunities in international real estate markets directly without the need for local intermediaries.

Our tokenization system complies with specific regulations, which offers a security framework for all investors, in addition to reducing the costs associated with the purchase and management of properties, which translates into higher returns for investors, thus generating higher income in rentals and sales for tokenized properties.

RECHAIN

Transforming the Market of Tokenized Real Estate Assets

Rechain is ready to transform the market for tokenized real estate assets, which is expected to expand from \$300 billion to \$10 trillion by 2030. Rechain's offer is user-focused, simplifying complex blockchain operations and making sophisticated real estate investments accessible to everyone. Our multichain support improves scalability, while strict security measures and proactive regulatory compliance foster trust and sustainability.

Rechain is democratizing access to tokenized real estate assets, unlocking new opportunities for wealth creation and financial inclusion. Together, we can connect traditional asset markets with a decentralized future.

Join us to shape the future of finance visit our website to learn how you can be part of this transformative journey. www.rechaintoken.io

The Future of Real Estate Finance is Tokenized, and begins with *RECHAIN*.